

THOMAS D. YATES – PARTNER at Yates Campbell & Hoeg LLP

PRACTICE AREAS - Estate Planning, Probate & Estate Administration, Business Formation & Succession, Disputes, Expert Testimony, Taxation

Tom is a partner at Yates Campbell & Hoeg LLP in Fairfax, VA. His practice concentrates on sophisticated estate planning and the administration of complex estates and trusts. Tom currently serves as a member of the Legislative Committee of the Virginia Bar Association Trusts and Estates Section where he formerly served as chair. He is a fellow of The American College of Trust and Estate Counsel where he currently serves as State Chair-Elect in Virginia and as a member of the Membership Committee in Virginia.

Tom handles the following types of matters, among others:

- the design and preparation of estate plans including planning to avoid probate and to minimize estate and gift taxation
- the administration of trusts and estates including probate of wills and filings with Commissioner of Accounts
- federal estate tax audits
- the preparation and review of estate income and trust income tax returns
- the modification and termination of irrevocable trusts
- disputes over trusts and estates
- spousal claims in estates
- business succession planning
- planning for charitable giving

Tom has spoken at numerous continuing legal education seminars for Virginia Continuing Legal Education, the Fairfax Bar Association, and the Arlington Bar Association on various topics concerning estate planning and estate and trust administration.