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1. What should you disclose in the letter in which you communicate to Lynn and Kim that you are withdrawing from the representation?



2. Has Marshall violated his duty to provide competent and timely service to his clients in the preparation of the Buy-Sell Agreement?




3. Yes, because Marshall failed to explain his lack of experience and need to acquire the requisite knowledge to draft the Buy-Sell Agreement, he has failed to act diligently and to keep the client reasonably informed.



4. Would your answer be different if Jeff Jones passed away and his wife and two sons inherited his stock and took over the management of the company?



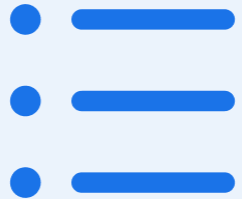
5. Since Marshall already represents Jeff Jones, who should he represent in this engagement, and should he meet with all four of the owners at one time?



6. Regardless of whom Marshall decides to represent, can he structure his engagement to continue to represent Jeff Jones individually and retain his prior client relationship if any conflicts of interest should arise in the course of this representation?



7. Did the Firm provide competent advice to the company in the drafting of the Buy Sell Agreement initially?



8. Did Marshall provide competent advice to the estate in advising the accountant to file the 706 return reflecting the value as determined under the Buy Sell Agreement.



9. Did Marshall/the Firm have a conflict of interest in representing the Estate with regard to the value of the stock?



10. May Patti represent Henry, his wife, the two children and their spouses, and the new entities being established to implement his estate plan without violating any of the conflict of interest rules?




11. If Patti does represent the limited partnerships in their creation as part of Henry's estate planning, who exactly is Patti's client?



12. If Patti represents the various family members in their separate estate plans, can Henry pay for all of the legal fees?



13. Must Patti's firm comply with Louella's request?

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